AMERICAN COLLEGE of CARDIOLOGY



Patient Navigator Program

June 4th, 2019 Smart Tactics for Data Collection Webinar #2

Time	Торіс	Presenter						
12:00 pm EST	Welcome and Introductions	Dr. Ty Gluckman						
	Patient Navigator Program: Focus	MI "Smart Tactics for Data Collection"						
12:02	Benefits of Real Time Data	Randy Cash, RN, CCCT						
	Abstraction:	Transitional RN						
	Tactics Utilized	Aurora BayCare Medical Center						
12:17	Developing Tools to Improve	Amanda Francis, RN, BSN						
	Workflow and Effectiveness	Acute MI Nurse Navigator						
		Indiana University Health Methodist Hospital						
12:32	A Team Based Approach for Data	Eleanor Rawls, MSN APRN ACCNS-AG CCRN						
	Collection	Heart & Vascular Services Quality Programs Manager, CNS						
		Betsy Gaskin-McClaine						
		Executive Director Patient Navigation & Transition						
		Wake Med Raleigh						
12:47	Q&A	All						
12:57	Wrap-up & Next Steps	Dr. Ty Gluckman						

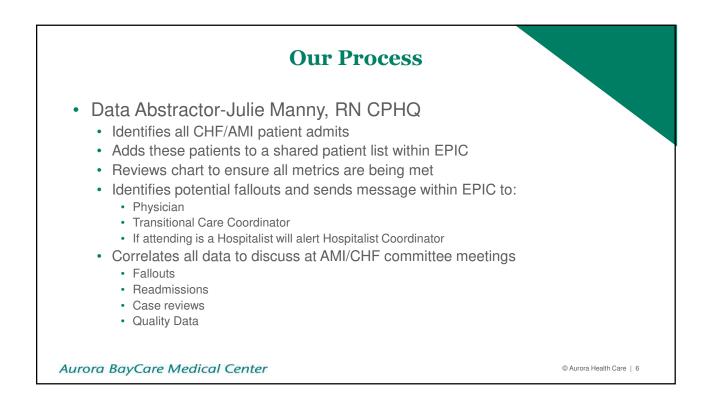




© Aurora Health Care | 5

Advocate Aurora Advocate Aurora Located in Green Bay, WI 167 bed Hospital Teaching Hospital Patient Navigator Program Patient Navigator Program: Focus MI Diplomat Hospital

Aurora BayCare Medical Center



© Aurora Health Care | 7

Our Process Randy Cash, RN, CCCTM – Transitional RN Moves patient on shared list into treatment team list Assists in ensuring metrics are being met Ensures best practices are being followed by speaking with Physician, attending rounds. Care Plan Diet Wgts Education Follow up Conducts follow up calls 3 days of discharged Once a week for one month

Aurora BayCare Medical Center

AMI Worksheet Patient Name: DOB: MRN: Arrival Date/Time: D/C Disposition: Admit: Admit MD: DC MD: STEMI: 🛄 Yes 🛄 No Entered in Navigator log: 🛄 Yes 🛄 No AMI Order Set Used 🛄 Yes 🛄 No DATA POINT RESPONSE DATA POINT RESPONSE Date/Time of Onset of Symptoms Referring Facility Departure Did patient activate EMS Date/Time Arrival to ABMC ED EMS Agency Name ABMC ECG Time EMS Arrival ABMC ED Door in/Door Out Time EMS ECG Date/Time Arrival to ABMC CCL EMS Departure Device Time D2B Time (minutes) Referring Facility Arrival (D1) D2D28 Time (minutes) Referring Facility ECG FMC to Device Time (minutes) Eval LV Function: EF Yes 🔲 No 🛄 NC Aspirin DC: Yes No NC Yes No No Beta Blocker: Statin: Yes No NC ACE/ARB LVSD Yes No
 No NC
 Yes No NC Aldosterone Antagonist: Education: Yes No NC AVS to Patient: Yes No NC DC Summary Routed: 🔲 Yes 🔲 No 🛄 NC NOTES: Aurora BayCare Medical Center © Aurora Health Care | 8

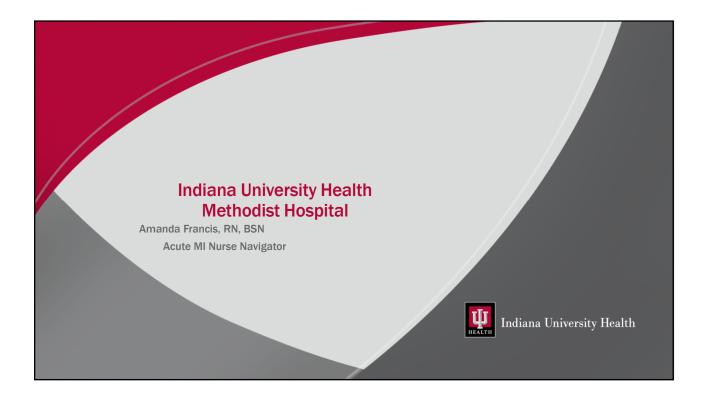
© Aurora Health Care | 9

Results

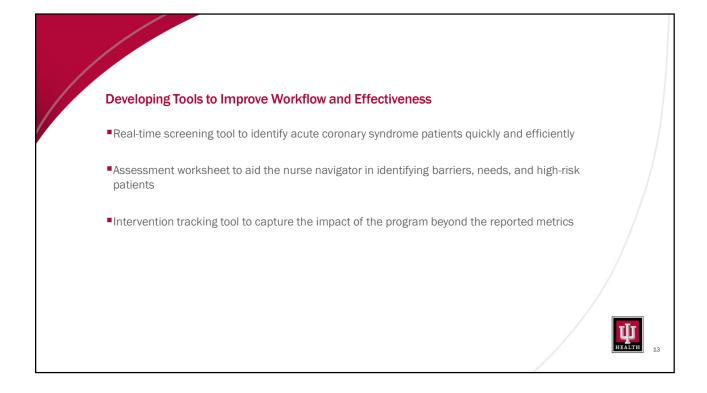
- Improved aldosterone blocking agents for LVSD at discharge for AMI patients from 17% to 75%
- Improved Medication reconciliation from 71% to 94.7%
- Improved compliance with follow up appointment scheduled at discharge from 73% to 96.7%
- Improved compliance with routing of discharge summary to PCP for AMI and CHF patients from 81% to 96.2%
- Improved compliance with providing information on community resources for high risk AMI and CHF patient from 75% to 100%.

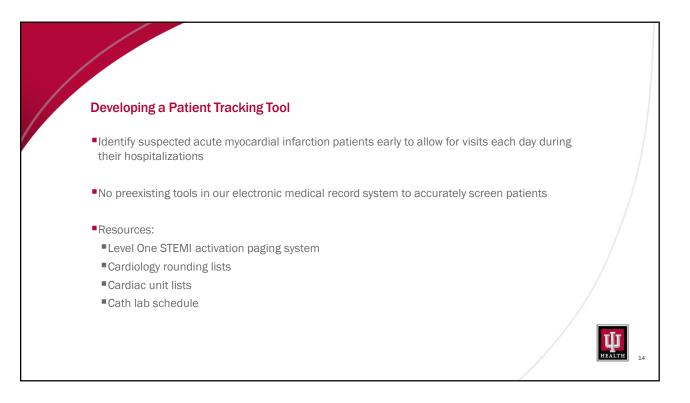
Aurora BayCare Medical Center

<list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item>



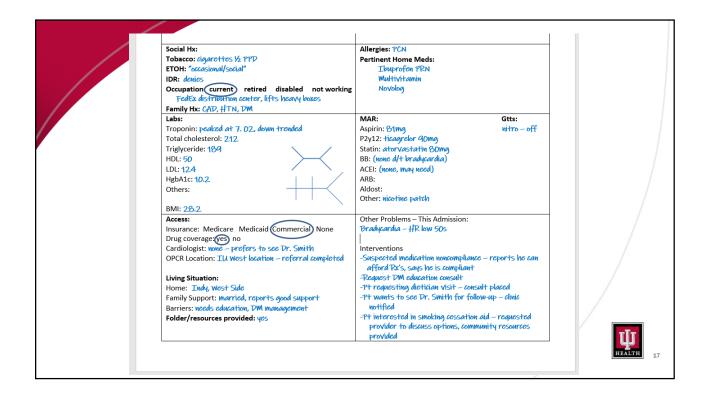


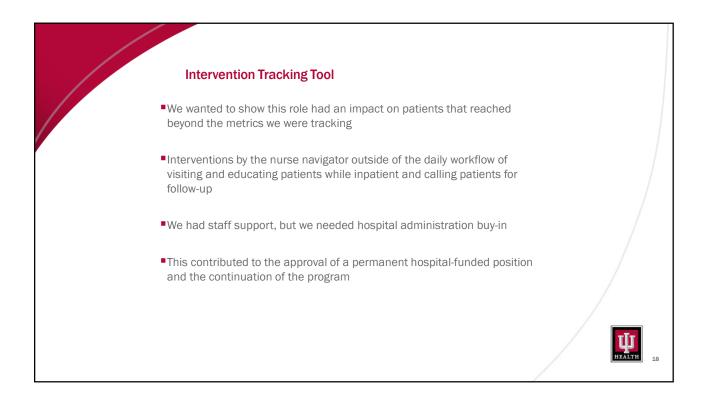




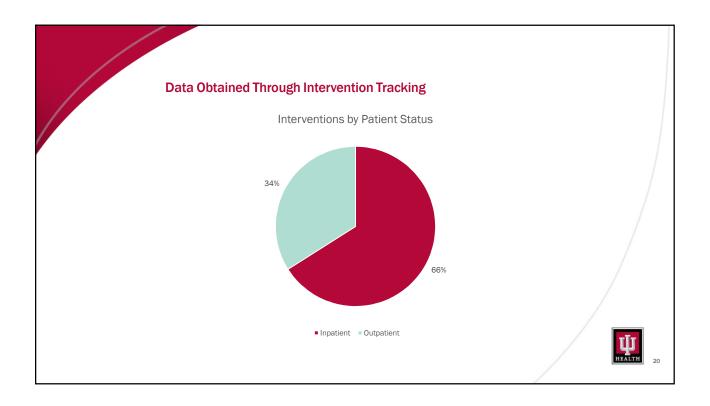
			Nur	se	Nav	igat	or Tra	ackin	g Tool	and	R	ounc	ling List	:		
	Α	В	С	D	E	F	G	Н	1	J	К	L	М	N	0	
1		Last Name	First Name	Age	MRN	FIN	Action	Pt#	DC Date	Phone #	νм	Visited?	Cardiac Rehab	Dx	Notes	
2	Wee															
3		*****	*****	57	****	*****			5/30/2019	N/A	N	N/A	N/A	Demand Ischemia	2/2 hypertensive urgency	
4		******	*****	63	*****	******			5/28/2019	****	Y	Amanda	IU West Hospital	STEMI	95% mLAD with thrombus	
5		******	*****	43	*****	******			5/31/2019	****	Y	Amanda	Kentucky One	STEMI	PCI to 100% LAD, pap rupture, ECMO, s/p MVR	
6		******	*****	74	*****	*****			DC Today?	*****	Y	Amanda	IU Bedord Hospital	NSTEMI	PCI to SVG-R1, DES x 2	
7		*****	*****	27	*****	*****			5/29/2019	N/A	N	N/A	N/A		2/2 heart failure, congenital patient (s/p	
8		*****	*****	66	*****	*****			5/30/2019	N/A	N	N/A	N/A	Demand Ischemia	2/2 CHF exacerbation	
9		*****	*****	79	*****	*****				N/A	N	N/A	N/A	Demand Ischemia	2/2 ESRD/hypertensive urgency	
10		*****	*****	64	*****	*****									NSTEMI? Planned LHC tomorrow - WATCH!	
11		*****	*****	45	*****	*****				*****	Y	Amanda	IU West Hospital	STEMI	Inferior MI, VT/VF arrest, neuro recovery after	
12		*****	*****	67	*****	*****			5/31/2019	N/A	N	N/A	N/A	Demand Ischemia	2/2 afib RVR	
13		*****	*****	68	*****	*****				N/A	N	N/A	N/A	Demand Ischemia	2/2 new onset HF	
14		*****	*****	63	*****	*****			6/1/2019	N/A	N	N/A	N/A	Demand Ischemia	2/2 COPD, flu	ψ
15		*****	*****	53	*****	*****			DC Today?	******	Y	Amanda	St. Vincent	STEMI	100% pRCA, DES x1	HEALT

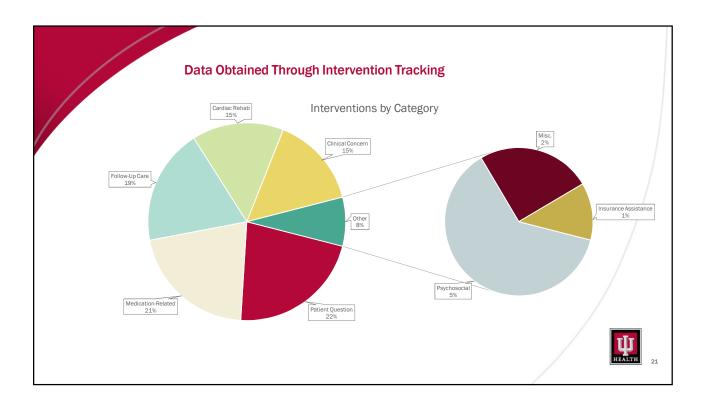
 Patient Worksheet Aids the nurse navigator with b 	odcido vicito		
0			
Assists in screening for high-ris patient needs	k patients, barriers to	care, and	
AMI Pa	tient Worksheet	Name: (Patient Label)	
Room: 4301	Chest Pain: Onset: woke up with CP	DOB:	
Age: 57 Admit Date: 5/29/2019	Location: midsternal		
Team/Attending: Team A, Dr. Smith Admitting Dx: STEMI	Quality: pressure Radiation: to left arm		
MOA: Private Vehicle EMS Transfer from:	Score: 10/10	N/V	
HPI: EMS STEMI activation	Worse with: n/a Better with: SL NTG	Diaphoresis SOB	
PMH:	EKG: (EMS) NSR 2 946pm, S		/
Cardiac: CAD MI CABG PPM/ICD Afib	aVE, with recip. depression LHC/PCI:	Date: 5/29	1
Pulm: COPD Asthma OSA/CPAP Home O2	Attending: Dr. Smith	Date: 9/29	1
Neuro: CVA TIA Endocrine: DM Thyroid	Results:	there are here to any	
Psych: Anxiety Depression	100% pRCA – aspiration - and DES x1, normal LVET		/
Renal: CKD ESRD Other:	Echo: EF: 57%, no RWMA	Date: 5/30	-



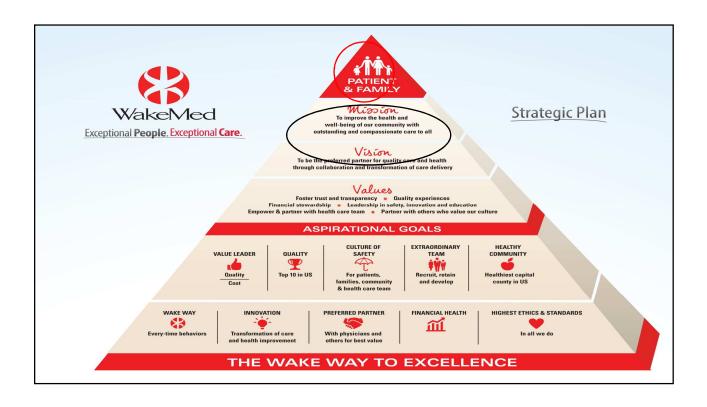


ха	mpl	e of Ir	nterver	ntion	Tracki	ng Tool			
						-			
	A	В	C	D	E	F	G	н	
1	Date 🚽	Last Name	First Name	MRN 👻	Patient Statu	Category 🗸	Primary Intervention	Notes	
2	5/20/2019	*****	*****	*****	Outpatient	Cardiac Rehab	Cardiac rehab referral completed	Pt states OPCR at outside hospital never contacted her to enroll, assisted with referral and ensured pt got an appt for initial visit	
	5/20/2019	*****	*****	*****	Outpatient	Patient Question	Contacted provider	Patient wants to know when she will be cleared to return to work, CDL - drives SEMI	
4	5/21/2019	*****	*****	*****	Inpatient	Psychosocial	Contacted social worker	FMLA help, SW consulted to assist	
5	5/21/2019	*****	*****	*****	Inpatient	Cardiac Rehab	Cardiac rehab referral completed	No order in Cerner	
6	5/21/2019	*****	*****	****	Outpatient	Follow-up	Advised patient	Help with transferring medical records, connected with HIM, confirmed records were transferred	
7	5/21/2019	*****	*****	*****	Inpatient	Follow-up	Contacted clinic	No cardiology f/u appt, appt made	
8	5/22/2019	****	*****	****	Inpatient	Clinical Concern	Contaced physical therapy	Coordinated physical therapy to take place before HD, pt does not feel like participating after HD, had been refusing to get out of bed	
	5/22/2019	*****	****	****	Outpatient	Patient Question	Advised patient	Patient cannot start OPCR for 3 weeks, wants to confrim activity restrictions before OPCR starts	
10	5/22/2019	*****	*****	****	Outpatient	Medication	Contacted provider	Pt wanting to titrate BP meds, adivsed pt of MD response	
11	5/23/2019	*****	****	****	Inpatient	Medication	Contacted provider	Pt uninsured, request switch to generic antiplatelet, swithced to clopidogrel, GoodRx coupon provided	
12	5/23/2019	*****	*****	*****	Inpatient	Follow-up	Contacted social worker	Assist with low cost health care, pcp	
13	5/23/2019	*****	*****	****	Inpatient	Medication	Contacted case management	Assist with paying for medication at discharge	Ľ
	- / /				Inpatient	Cardiac Rehab	Cardias robab referral completed	Had not been ordered for STEMI pt	

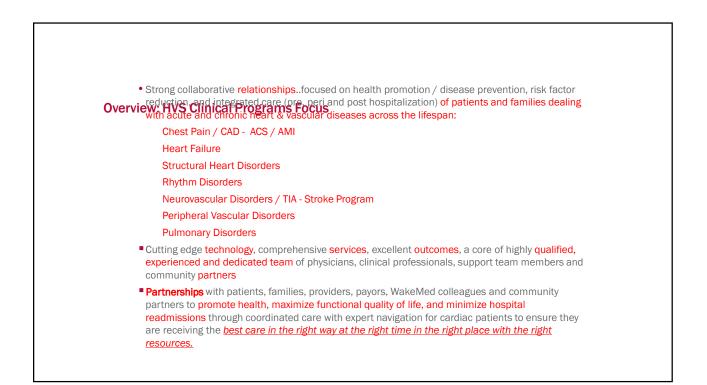


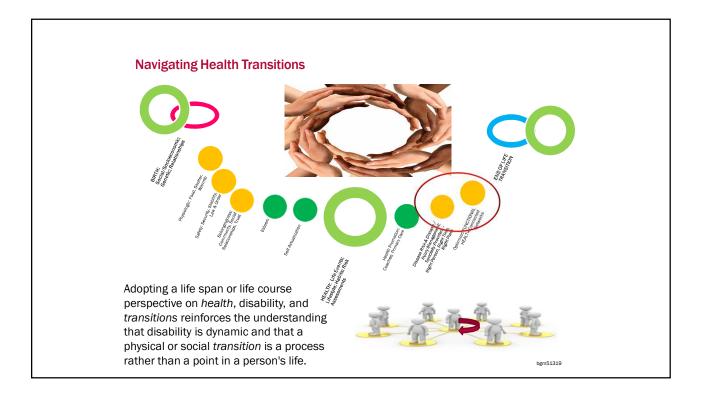


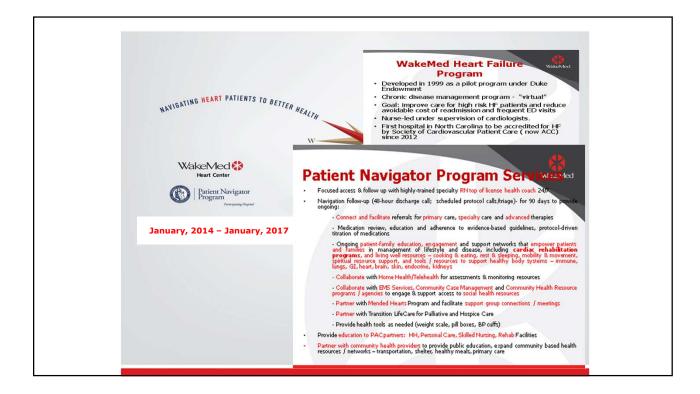


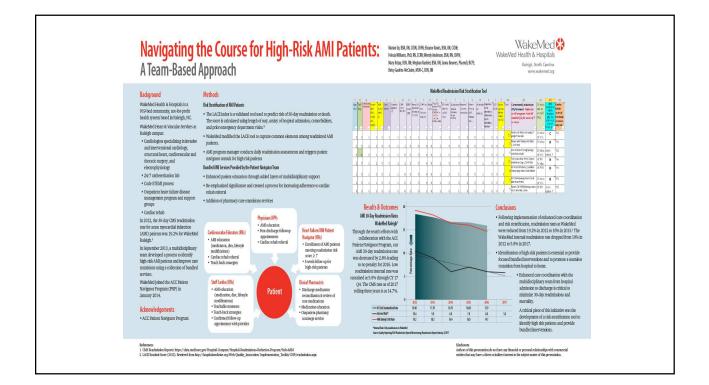


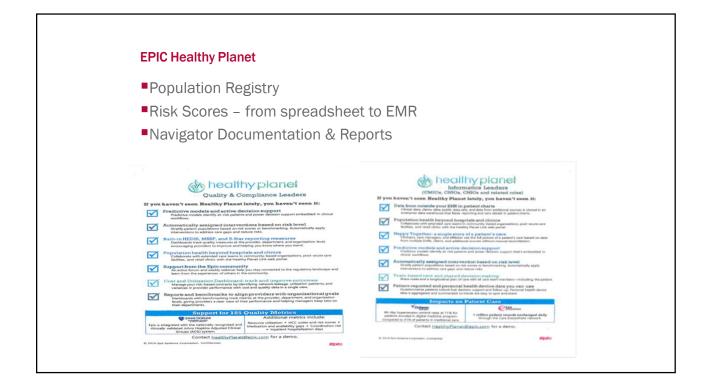
	spirational Goal Metrics 🖌 🕿 🕾 🗰 🖉 🏶 🛍			
The Board of Directors and Series Appleathenal Goals for Freed You	egic Leadership Yoan (SLT) recently established revised metrics and targets that we will use to track progress reward our 10 (2018, The matrice were chosen because they are specific and measurable and can be reported or vep darks			
In in happenness for all seaff to be mention - and how we are carried your area to support them.	longiane with these mentions as they will provide a linearwork for specific department-level testics and policies. An ensure level of the early performing – is balane, but we encourage you to speak to your manager about these mentions and leven what exactly an englicing at			
Quality	Jacks Jall 3 Jall 3 Jall 3 Direction of parage Engent Engent Engent Strategies Enge			
	Darkas providebb hittin revens (new per Kik wheread permit days) 0.10 9.29 CAUTI cases (canadative for the fixed perif) 027 09.2 CAUST cases (canadative for the fixed perif) 027 09.2 CAUST cases (canadative for the fixed perif) 026 445			
Value Leader	Total operating response per selented database Mela losse socializaria de sector escondada (MNI) 430% 430% 430% 440% 440% 440% 440% 440%			
Culture of Sufety	Protect falls with 19397* 67 100		-	
ant,				
264."	FY2019 Aspirati			
	Every fiscal year, the Board of Directors and Strategic Leadership Team (SLT) Aspirational Goals. The metrics are reviewed and revised annually and result	s are reported regularly.		
	An overview of the metrics in place for fiscal year 2019 – and how we were per familiar with these metrics as they provide a framework for specific, departm these metrics and learn what initiatives are ongoing in your area to support t	ent-level tactics and policies.	year 2018 – is below. It is import We encourage you to speak to	your manager about
here."	Metric	2019 Target	2018 Besults	Direction of Improvement
	Quality	· · · · · · · · · · · · · · · · · · ·	Balaiah A. Cami C	
	LeapFrog Grades LeapFrog Survey Scores	Raleigh A; Cary A 75.00%	Raleigh A; Cary C 77.00%	\$
	LeapProg Grades LeapProg Survey Scores Serious preventable harm events (rate per 10K adjusted patient days) CAUTI cases (cumulative for the fiscal year)	Raleigh A; Cary A 75.00% 0.10 66 20	77.00% 0.12 87	ŧ
	LeapProg Grades Bearloug Survey Scores Serious preventable harm events (rate per 10K adjusted patient days) CAJ7T cases (cumulative for the fiscal year) CLABSI cases (cumulative for the fiscal year) C-D/II (infectional committed Worth the fiscal year)*	75.00% 0.10	77.00%	\$
	LeapProg Grades LeapProg Grades Control Starwey Scores CAUTT cases (counsiliative for the flecal year) CAUTT cases (counsiliative for the flecal year) C-DMI inforciant C-DMI inforciant C-DMI inforciant C-DMI inforciant Total operating openses per adjusted disknarge	75.00% 0.10 66 20 137 \$13,427	77.00% 0.12 87 35 119 \$11,924	
\subset	LeapProg Grades LeapProg Grades Description of the second second second second second CAUTI cases (cumulative for the fiscal year) C-DHI integrations C-DHI integrations - DHI integrati	75.00% 0.10 66 29 137	77.00% 0.12 87 35	
<	LeapProg Grades LeapProg Grades LeapProg Starvey Scores Serious preventable harm overtate (rate per 10(k adjusted patient days) Serious preventable harm overtate (rate per 10(k adjusted patient days) CLANDI case (comunitative for the field year) CLANDI case (comunitative for the field year) CLANDI case (comunitative for the field year) Titlus Leader Total operating expenses per adjusted discharge Medicare readmission rate for solar joins replacement (hip & howe) Culture of Safesy Titlus Leader	75.00% 0.10 66 20 137 \$13,427 8.00% 3.50% 96	77.00% 0.12 87 35 \$11,924 7.16% 4.00%	
<	LeapProg Grades LeapProg Stravery biotene CALTIT cases (cumulative for the flexal year) CALTIT cases (cumulative for the flexal year) CALTIT cases (cumulative for the flexal year)* Total operating expense per endlytes of the flexal year)* Total operating expense per endlytes of discharge Medicare readmission rate for acute moyocardial infereton (AMT) Medicare readmission rate for acute moyocardial infereton (AMT) Culture of Statesy	75.00% 0.10 66 39 137 \$13,427 8.00% 3.50%	77.00% 0.12 87 35 149 \$11,924 7.16% 4.00%	*****
<	LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Stavey Scores CAUTT cases (cumulative for the flexal year) CAUTT cases (cumulative for the flexal year) CAUTT cases (cumulative for the flexal year) CAUTT cases (cumulative for due flexal year) CAUTT cases (cumulative for the flexal year) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTure of Safety CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for trad) close teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for the flexal teplacement Outp & hnex) CAUTT cases (cumulative for teplacement Outp & hnex) CA	75.00% 0.10 66 39 137 \$13.437 8.00% 3.50% 96 90 90 93.50%	77.00% 0.12 87 35 197 \$11.924 7.16% 4.00% 120 68.00% 57 92.70%	
<	LeapProg Grades LeapProg Grades LeapProg Network Score Color State Score	75.00% 0.10 66 29 137 \$13,427 8.00% 5.50% 96 70.00%	77.00% 0.12 87 19 31,924 7.10% 4.00% 120 60.00% 57	
<	LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Stavery Borne CALTET cases (counsulative for the flexal year) CALTET cases (counsulative for the flexal year)* CALTET cases (counsulative for the flexal year)* Total operating expense per education (counsel)* Total operating expense per education (counsel)* Total operating expense per education (counsel)* CALTET cases Counses of Counsel (counsel)* Counses of Counses of Counsel (counsel)* Counses of Counse (counsel (counsel)	75.00% 0.10 66 1337 \$13.427 8.00% 5.50% 96 70.00% 93.50% 93.50% 90.00% 11.50%	77.00% 0.127 95 51.1924 2.106% +.00% 68.00% 57 92.70% 81.10%	
<	LeapProg Grades LeapProg Grades LeapProg Stravery Scores Control Contr	75.00% 0.10 60 137 51.957 8.307 8.307 9.00% 90.00% 90.00% 90.00% 90.00% 91.500.00%	77.00% 0.12 85 15 19 19 10% 10% 10% 10% 120 60.00% 57 92.70% 88.10% 11.99% 81,753.000	
<	LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Grades LeapProg Stavey Scores CAUTT cases (cumulative for the fiscal year) C-DATT cases (cumulative for the fiscal year) C-DATT intercent cumulative for the fiscal year) C-DATTT intercent cumulative for the fiscal year) C-DATTT intercent cumulative for the f	75.00% 0.10 66 137 \$13.427 8.00% 0.50% 96 90.00% 90.00% 11.50% \$1.50,000	77.00% 0.12 37 35 511,924 7.10% 4.00% 50 50 50 92.70% 88.10% 11.89% 51,953,000	

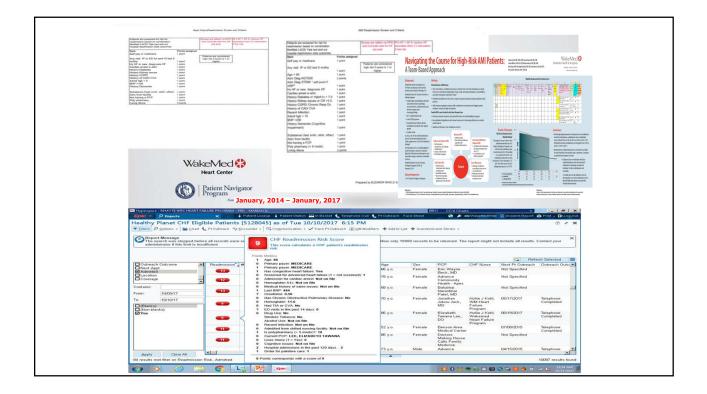


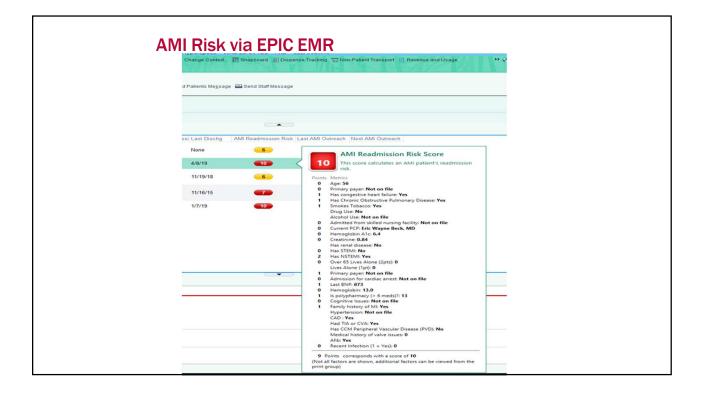


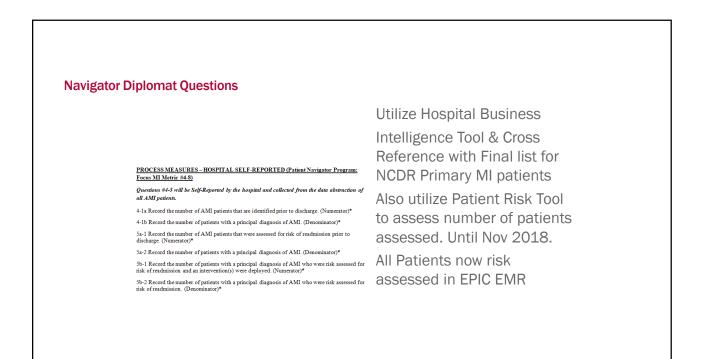












Admission and Discharge Med Rec
6a-1 Record the number of AMI patient charts with accurate medication reconciliation documentation on admission. (Numerator)*
6a-2 Record the number of patients with a principal diagnosis of AMI. (Denominator)*
7-1a Record the number of AMI patient discharge summaries or transition of care summary available to the follow-up clinician within 72 hours of patient's discharge. (Numerator)*
7-1b Record the number of patients with a principal diagnosis of AMI. (Denominator)*
Solution: Requested an EMR report with Admission and Discharge Med Rec Compliance
A B C D E F G H I J K L M N C WAX ANI Education and Care Plan Compliance B/1/2018 B/31/2018 GENDER HOSP_ADDHOSP_DISICD10_LISVADMIT_DIA-CARE_PL_EDU_TOPIFADM_RECVDISCH_REC V/N HSP_ACCOMPAT_MRN.PPAT_NAMINCSN_ID AGE GENDER HOSP_ADDHOSP_DISICD10_LISVADMIT_DIA-CARE_PL_EDU_TOPIFADM_RECVDISCH_REC V/N

