

eReports Corporate Dashboard

User Help Guide

Version 2.0

The mission of the NCDR[®] is to improve the quality of cardiovascular patient care by providing information, knowledge and tools; implementing quality initiatives; and supporting research that improves patient care and outcomes.

The NCDR[®] is an initiative of the American College of Cardiology Foundation, with partnering support for the CathPCI Registry from the Society for Cardiovascular Angiography and Interventions, and the ICD Registry from the Heart Rhythm Society.

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I. Introduction

NCDR[®] eReports Corporate is designed to support clients such as hospitals or health systems, private health insurance payers and other stakeholders who value a multi-hospital view into quality of cardiovascular care being provided within a specific system or region.

A web-enabled business intelligence data report dashboard and quality improvement program, NCDR[®] eReports Corporate is designed to serve as an enhanced customizable reporting mechanism by which clients can tailor NCDR[®] reports for comparison purposes, monitor the quality of data submissions from the hospital and perform comparative analyses utilizing customized markets.

This user help guide will familiarize you with the eReports Corporate Dashboard and assist you in using this tool to better improve the quality of cardiovascular care for your patients. Provided in this guide is an overview of the features of the eReports Corporate Dashboard National Cardiovascular Data Registry's (NCDR[®]) features and how to access them. Below are the definitions and types of user privileges that will help you work through this guide. Thanks for your interest in the American College of Cardiology's NCDR[®] eReports Corporate Dashboard

Definitions

Client: This is an entity external to the American College of Cardiology Foundation (ACCF) who has a contract in place that will allow them to access the reports published on www.ncdr.com.

Participant: This is a legal entity with a physical location that has a valid master agreement and registry specific addendum in place. In addition, all fees are paid and current and the participant offers a service that would meet inclusion for participation.

My Metrics: These are the metrics your organization will most commonly reference. Clients can hand pick these metrics.

My Markets: These are user defined based on the hospitals participating in their program.

Limited: This signifies hospitals who submit a form with a reduced set a data to the registry (only applicable for some registries). These hospital submissions are reviewed based on the benchmark quality for limited data submissions only.

Premier: This signifies hospitals who submit forms with more extensive datasets to the applicable registry (only applies to some registries). These hospital submissions are reviewed based on the benchmark quality for premier submission forms.

User Privileges

eReports – **Admin**: Users with this privilege are able to change preferences for 'My Metrics' and 'My Markets' for that institution.

eReports: Users with this privilege are able to view the reports for that institution.

Corporate Profile – View: Users with this privilege are able to see the Corporate Profile of the institution.

Corporate Profile – Update: Users with this privilege are able to update that institution's corporate profile.

Corporate Site User Administration: Users with this privilege are able to add new users and change user account information including which users have what privileges for that institution.

II. Registry Login

On-boarding

In order to access the NCDR[®] eReports Corporate Dashboard a new user must complete the on-boarding process initialized by the contractual agreement between NCDR[®] and the client. The client will then receive a welcome email which includes a request to complete a client contact information form in order to set up the initial client account users and a site inclusion form to authorize the transmission of data findings. Both of these forms must be completed and returned via e-mail to activate the account. Upon account activation, the client will receive a system email notification that confirms account activation and provides a Participant ID, and username and a temporary password associated with the account

Login

Once your account organization's account is established on NCDR.com you will receive an email from an NCDR admin containing your log-in credentials. To access a registry and/or the Corporate Dashboard, go to <u>www.NCDR.com</u>. Click the **Registry Participant Login** button in the lower left hand corner of the web page. If a user has not yet been associated with an account, they should first contact their Corporate Site Administrator (see Administration -> Corporate User Administration below).



thtps://www.ncdr.com/webncdr/Login?ReturnUrl=/webncdr lit View Favorites Tools Help	/h /h C Login X	
NCDR		
SALESNAL CARRENDSCOLAR LACE REALISTRE		
Participant Login Participant ID		
Username:		
Password:		
Login Forgot Password?		
NCDR		
and Conditions Privacy Policy		Cardiosource.org ACC Quality Improvement for Institutions NCDR
	@2016 American College of Card	iology Foundation. All rights reserved.
7		
	and provide up to the	
https://www.ncdr.com/webncdr/home/registry-selection	C Registry Selection ×	
NATIONAL CARDIOVASCULAR DATA REGISTRY		
ome / Registry Selection		
	Channe a maintern	
Uppritel Deviations	Choose a registry.	Outer theme Barristeiner
Hospital Registries:	EP Registry Suite:	Outpatient Registries:
ACTION Registry - GWTG	ICD Registry	Diabetes Collaborative Registry
CathPCI Registry	AFib Ablation Registry	PINNACLE Registry
IMPACT Registry		
LAAO Registry		
PVI Registry		
STS/ACC TVT Registry		

After successful Login to the User account, access the registries subscribed to by clicking on either the **Hospital Registries, EP Registry Suite**, or **Outpatient Registries** tabs and selecting the desired registry. Each Registry landing page provides users with the latest registry announcements, helpful registry specific resources and a navigational panel located on the left hand side for setting up users and accessing the corporate dashboard.

III. Administration

The Administration menu options may include Individual Profile, Corporate Profile, and Corporate User Administration depending on the User's access level.

File Edit View Favorites Tools	WebNCDR/ACTION/Home/Announcer P - # C O Announcements ×	n) 23					
NCD.	R° ACTION Registry® - GWTG™ Switch Registry マ Jaime O'Connor American College Of Cardiology Log	jout					
ACTION Registry-GWTG / Home	/ Announcements						
Home	Administration						
✓ Administration	Welcome ACTION Registry-GWTG Participants						
Individual Profile							
Site Profile	Scheduled Maintenance – All ACC websites						
Site User Administration	I ne ACC will be undergoing organization wide scheduled network maintenance beginning Friday, May 20, 2016 at 10pm ET and ending Saturday, May 21, 2016 at 4am ET. During this time, websites owned and operated by the ACC, including the NCDR website, may experience brief, intermittent outages.						
Individual Profile	We apologize for any inconvenience during this time-frame. Thank you for your patience and understanding.						
Vendor Profile	Posted May 18, 2016						
Vendor User Management	Important Announcement - NCDR.16 Recordings						
Individual Profile	Due to unexpected technical issues, the NCDR.16 recordings are estimated to be available within in the next two weeks. When the recordings are						
Partner User Administration	accessible, an announcement will be posted. We apologize for the delay.						
Vendor Participants	Posted Apr 29, 2016						
Corporate Profile	The Link for NCDR.16 Evaluations is Now Available						
Corporate User Administration	If you attended NCDR. 16 in Chicago on March 30th - April 1st 2016, please fill out an evaluation of the program before July 1st 2016. An e-mail containing the link to this evaluation bas been sent to all participants who attended NCDP 16. Please take a moment to complete this evaluation. If you attended						
Dashboard	NCDR.16 but did not receive the e-mail and link for the evaluation, please contact us at ncdr@acc.org or call 1-800-257-4737. Thank you for attending NCDR.16 In Chicago!						

- 1. Individual Profile: This link allows each user to update their Individual Profile information. The Individual Profile contains demographic information about each individual user including name, street address, email address, phone number, password, etc. This information should be kept up-to-date so the institution's site manager and ACC staff can contact each site user. Additionally, each user can see the functions on the website for which they have privileges.
- 2. Corporate Profile: (requires the appropriate user privilege) This link allows the user to maintain vital information about the subscribing institution required for participation in the NCDR[®]. The Corporate Profile should be completed by the Corporate Site User Administrator after initially logging into the site. At a minimum, a user with "Corporate Profile Update" privileges will be required to update the Corporate Profile on a yearly basis. Users with "Corporate Profile Update" privileges should also update the Corporate Profile as information about the institution changes throughout the year.
- **3.** Corporate User Administration: (Corporate Site User Administrators only) This link allows those with Corporate Site User Administration privileges to access the list of users for that system's accounts. In Corporate User Administration, those with Corporate Site User Administration

privileges may add, edit or disable users as well as grant privileges for viewing eReports and updating the Corporate Profile.

Individual Profile

This link allows each user to update their Individual Profile information. The Individual Profile contains demographic information about each individual user including name, street address, email address, phone number, password, etc. This information should be kept up-to-date and complete so the institution's site manager and ACC staff can contact each site user.

C S https://www.ncdr.com/	NebNCDR/ACTION/administration/indi 🔎	🗸 🔒 🖒 💿 Individual Profile	×
File Edit View Favorites Tools	Help		
ACTION Registry-GWTG / Admini	istration / Individual Profile		
Home		C 1	
✓ Administration	Individual Pi	rofile	
Individual Profile	Maintain your parconal profile :	and contact information here. View wh	nich functions on the website to which you have privileges. (All Listers)
Site Profile	Maintain your personar prome a	and contact information nere. view with	inch runchons on the website to which you have privileges. (Air Osers)
Site User Administration	Username *		
Individual Profile			
Vendor Profile	Change Password		Change Password
Vendor User Management			
Individual Profile			
Partner User Administration	Ms		Sullix
Vendor Participants	Title	Function *	Department
Corporate Profile		Other	NCDR Scientific Reporting
Corporate User Administratio	Country *		
Dashboard	UNITED STATES		
Corporate Dashboard (Beta)	Address 1*		
Reports	Address 2		
▶ Data	Address 2		
Patient Navigator Program	City/Town *	State/Province *	ZIP/Postal Code *
Resources	Washington	District of Columbia	20037
Control	Phone and Ext.	Fax	Email **
_	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		
List of Linked Pa	articipants :		
Participant Id	· · · · · · · · · · · · · · · · · · ·	Destin	singed Mana
Participant id)	Faruc	apant Name
999999		Ameri	ican College Of Cardiology
Save			
* - denotes a required	field		

Additionally, each user can see each of the functions for which they have privileges on the website. This is located on the bottom of the page and is adjustable by the appropriate administrators on the Corporate User Administration page.

1. Change Contact Information

A user can update their contact information including their email, from the Individual Profile page under the Administration tab. Editable individual profile information includes the user's name, organizational role, contact information and address.

・ 🔎 🗧 🖒 💿 Change Password

2. <u>Change</u> Password

NCDR Once on the Individual Profile page Change Password under the Note: If you do not know your Temporary/Current Password, please click Participant Login on this administration page. Next, click the Forgot Password link found under the Logon button and submit the requested information tab, change a Change Password Create a Secure & Valid Password password by Temporary/Current Password Each password must be at least 8 characters long and contain at least one lower case letter, one upper case letter and a number. Here are some helpful examples clicking the Invalid password - "checkup" - Note that there are only 7 characters and it is also missing an New Password: upper case letter and number as well. Change Valid password – "Checkup1" – This meets the minimum requirements Stronger password – CHRevUp247 – The combination of letters, special character and numbers create a strong/secure password. Confirm New Password Password Note: You may use numbers (0.1.2.3 etc) and special characters including {3.[.]. button under (,),<,>,:,',",?,/,|,`,~,!,@,#,\$,%,^,&,*,__-,+ the Username. Enter the Back to Top old/temporary Powered by the ACC NCDR Cardiosource.org ACC Quality Improvement for Institutions NCDR.com CardioSmart.org ACCinTouch.com password and Terms and Conditions Privacy Policy the new

password and click submit.

Corporate Profile

This link allows you to maintain vital information about your institution that is required for participation in the NCDR[®]. The Corporate Profile should be completed by the user with corporate profile update privileges. At a minimum, the site manager will be required to update the Corporate Profile on a yearly basis. Users with "Corporate Profile – Update" privileges should also update the Corporate Profile as information about the institution changes throughout the year. The Corporate Profile page begins with a reference box that contains the systems Corporate ID and Encryption Key. Additionally, the user will see three sections including a Corporate Info section with further reference data including the Participant Name and Contract Start date. Below the Corporate Info Seciont find the Hospital(s) Information and Contact Information sections where users with the necessary update privileges can make adjustments to the account profile.

1. Hospital(s) Information

Those granted Corporate Profile editing privileges should keep the Corporate Profile information updated as the institution changes maintaining the number of hospitals that perform various cardiology procedures including PCIs, Diagnostic Catheterizations, Transcatheter Aortic Valve Replacements/Implantations, Pediatric Interventional Cardiac Catheterization and vascular surgery as well as maintaining then number of hospitals with Electrophysiology Programs and Emergency Departments relative to the number of unique hospitals in the institution.

2. Contact Information

The contact information can also be updated for each user in the participating institution by clicking on the Update link next to each of the User roles listed.

A (a) (a) https://www.ncdr.com	 ・ ・ ・								
File Edit View Favorites Tools	Help			0000					
ACTION Registry-GWTG / Adminis	tration / Corporate Profile								
Home	Client ID: 1000005								
Individual Profile	Corporate Info								
Site Profile	Corporate ID: Encryption Key:								
Site User Administration	Corporate Name: Contract Date: 12/31/20	16							
Individual Profile									
Vendor Profile									
Vendor User Management	Hospital(s) Info		Contact Information						
Individual Profile	Number of Hospitals performing PCIs:		Designation	Contact					
Partner User Administration			Primary Point of Contact	Update					
Vendor Participants	Number of Hospitals performing Diagnostic Catheterizations:		Secondary Point of Contact	Update					
Corporate Profile	Number of Hospitals performing Transcatheter Aortic Valve		Billing/Contracts Representative	Update					
Corporate User Administratio	Replacements/Implantations:		Program Relations Representative	Update					
Dashboard	Number of Hospitals performing Pediatric Interventional Cardiac Catheterization:		IT Representative	Update					
Corporate Dashboard (Beta)	Number of Hospitals performing Vascular Surgery		Registry Site Manager	Update					
Reports									
Data	Number of Hospitals with ElectroPhysiology Programs:								
Patient Navigator Program	Number of Heatingle with Emergency Dependences								
Resources	Number of Hospitals with Emergency Departments:								
Control	Of the numbers reported above, Total Number of Unique Hospitals:								

Corporate User Administration

This link allows those granted corporate site administrator privileges to grant access to the site to other users and assign the appropriate user privileges. In Corporate User Administration, the user may add, edit or disable users as well as grant privileges for viewing data including eReports and updating the Site Profile.

1. Search User

A user with Corporate Site User Administrator privileges can search for each user that belongs to their account by first name, last name, user name or email address in order to look up what privileges that user has.

First Nar	me:		Last Name:			
User Na	me:		Email Address:			
Search	Reset Si	earch				
	t User Access	First Name	Last Name	User Name	Email Address	Role(s)
Edit	No					
Edit	No					
Edit	No					
Edit	No					
Edit	No					
Edit	No					
Edit	No					
Edit	No					
Edit	No					
Edit	No					
1 2 3	4 5 6 7 8	9 10				

Add New User

Back to Top

2. Add User

Vendor User Management First Name: Last Name: Individual Profile User Name: Email Address: Partner User Administration Search User Reset Search	
Individual Profile User Name: Email Address: Email Address: Search User Reset Search	
Partner User Administration Vendor Participants Reset Search	
Vendor Participants	
Corporate Profile	
Corporate User Administrat Access First Name Last Name User Name Email Address	
Dashboard Edit No	
Corporate Dashboard (Beta)	
Reports Edit No	
Data Edit No	
Patient Navigator Program Edit No	
Resources Edit No	
Edit No	
Edit No	
Edit No	
Public Links Edit No	
Quality Improvement 1 2 3 4 5 6 7 8 9 10	
ICDR Home Add New User	

File Edit View Favorites Tools	WebNCDR/action/administration/corpor D ← A C Corporate User Setup × Help Instrument Corporate Cost Cotup	
Home Administration Individual Profile	Corporate User Setup	
Site Profile Site User Administration Individual Profile	Username	
Vendor Profile Vendor User Management Individual Profile	Registry Access: ^{Yes} ^{No}	
Partner User Administration Vendor Participants Corporate Profile	Prefix First Name * MI Last Name * Suffix Title Function * Department	
Corporate User Administrat	Country *	
Reports Data	Address 1*	
Patient Navigator Program Resources	Address 2 Citly/Town * State/Province * ZIP/Postal Code *	
Control	Phone and Ext. Fax Email *	

		0.4		
File Edit View Favorites Tools	Help	Corporate User Setup	×	
Corporate Dashboard (Beta)				
Reports	Address 1*			
Data	Address 2			
Patient Navigator Program				
Resources	City/Town *	State/Province *	ZIP/Postal Code *	
Control		V		
	Phone and Ext.	Fax	Email *	
				-
Public Links	Role(s)			
Quality Improvement	Primary Point of Contact			
tor institutions Home	Secondary Point of Contact			
NCDR Home	Billing/Contracts Representativ	ve		
	Program Relations Representations	ative		
	IT Representative			
	Registry Site Manager			
	Privilege(s)			
	Corporate Profile - VIEW			
	Corporate Profile - UPDATE			
	Corporate Site User Administr	ation		
	By clicking 'Save', our automated	I system will send the new user his/	her login credentials via email.	
	Save Return to Search			
	* denotes a required field			Back to Top

3. For each specific registry, the User Administrator can add a new user by clicking on the Add New User button at the bottom of the Corporate User Administration page. This will navigate the administrator to the Corporate User Setup page where they need to fill out all the required fields and assign roles and privilege(s) to the new user. Once the administrator clicks Save an automated email is sent to the email address provided for the new user for activation. The user must then follow the steps outlined above to complete activation of the user account.

4. Edit User

The User Administrator can change the privileges of the users from the Corporate User Administration page by clicking on the **Edit** link next to each user. The administrator is taken to the Corporate Site User Administration – User Setup page for that user where they can then change the username, registry access setting, contact information, role(s), privilege(s) or reset the user's password. New temporary passwords are sent to the user's email address. The administrator must click **Save** at the bottom of the page in order to keep the changes that are made.

Congratulations! You are now set up and ready to use the eReports Corporate Dashboard. We're thrilled that you have joined our community of users of the NCDR[®] eReports Corporate Dashboard. Learn more about the Corporate Dashboard in the next section.

IV. Corporate Dashboard

The Corporate dashboard page consists of two panels. The left panel features the Data Quality Program (DQR) Submission Status (outlined in yellow), notifications, reports, files and access to eReport preferences (outlined in green). The right side features the eReport Dashboard (outlined in red) with data filtered to it based on settings chosen by the user and designated as My Metrics and My Markets as well as the timeframe and *Include* parameters.

C https://www.ncdr.com/WebNCDR/ACTION/corporate-dashboar /2 File Edit View Favorites Tools Help Wiew Favorites Tools Help NORDER® ACTION	© Corporate Dashboard (Beta) × Registry® - GWTG™ Switch Registry ∽	n ★ \$
ACTION Registry-GWTG / Corporate Dashboard (Beta)		
eReports-ICD eReports-CATHPCI <u>eReport-ACTION</u> eR	eport-PVI	
DQR Submission Status ? $\psi = \Box$	ACTION eReports Dashboard	? 🔶 🗆 🗖
Current Historical	Endinge 2015Q4 Include: Green in All 4 Quarters radius All Hospitals	
Count % No Submission in All 4 Otrs 1,078 Total Hospitals 1,078	My Metrics Executive Metrics Market Analysis Market Analysis Export Lick on PB: to drilldown to Hospital Summary.	(Aggregation Date:)
Notify Reports Files ()	Metric Name My Group US US Hospitals 90th Pctl Group	
Set Preferences My Metrics My Markets	When "" appears, data cannot be aggregated at this unit of analysis. My Hospital Ranking Range <10	

The registry tabs available to each user are dependent on their permissions as configured in the Corporate Site User Administration settings. Each registry tab follows the same formatting and functions.



DQR Submission Status (Left Panel)

Participants of the registries submit data to the NCDR[®] for quality review. This quality review is known as the Data Quality Reporting (DQR) process. The DQR checks submitted patient records and returns a green, yellow or red status for their submission. Data are first checked for errors then checked for "completeness" thresholds. Passing the DQR ensures well-formed data and a statistically significant submission. Green light submissions will be displayed in the quarterly reports along with yellow light submissions displayed in the details section of the report. Following successful submission to the DQR, the data is included in the current data set and the dashboard includes data submitted with a green light status. The user can view the DQR summaries for both current and historical DQR submissions. For a complete DQR reference guide, click on the **Resources** tab at the top of the screen and select the **Data Call for Submission Guide**.

← → ⓒ https://www.ncdr.com/WebNCDR/ACTION/corporate-dashboar Ϙ マ ▲ File Edit View Favorites Tools Help	🔊 🕜 Corporate Dashboard (Beta) ×						L <u>-</u>	₩ × ₩ ★ Ø
	Registry® - G	wт	GTM Switch Registry ~			_		Lt	ogout
ACTION Registry-GWTG / Corporate Dashboard (Beta)									
eReports-ICD eReports-CATHPCI eReport-ACTION eR DQR Submission Status ? \$\$	ACTION eReports Dashboard							? ¢	
Current Historical (As of current date/time) Quarter ending 2020Q4 My Group All US Hospitals	Ending 2015Q4 Timeframe: 2015Q4 My Metrics	Executive	Include: ^e Green in All 4 Quarte Metrics Market Analysis	ers 🗸	All Hosp	itals	~	Select ARS Client	
Count % Count % No Submission in All 4 Qtrs 1,078 100.00% Total Hospitals 1,078 100%	Export Click on to trilldown to H Metric Name	lospital	Summary. My Group US US					(Aggregation Dat	e:)
Notify Reports Files () Report Download ACTIONV2 Executive Summary 第2 ()	When "" appears, data	DC	90th Pctl Excl. My Group					2 8	
Facility Demographics III Technical Specifications III Report Links	My Hospital Ranking Range	F	Gumant	Historia	al			· *	
Participating Programs Participating Registries Data Collection Vendor (As of current date/time								ne)	
Alternative Pathway Report Release Notes Report			Quarter ending NONE	My G Count	roup %	All US Count	Hospitals %		
	_		No Submission in All 4 Otrs			1839	100.00%		
			Total Hospitals			1839	100%		

1. Current

The Current tab shows the up to date DQR submission status of member institutions as of the current date and time. Note: The Current tab is not available on all dashboards.

To view the summary of the current four quarter time period select the left most tab at the top of the left DQR Submission Status panel.

2. Historical

The Historical tab shows the DQR submission status of institutions as of the harvest date for the published aggregation. The final submission date of the four historical guarters is provided at the top of the historical DQR table. Note: **NCDR®** Registries permit hospitals to resubmit data for prior periods but submissions made after the harvest date will not be included in the historical data.

Current Historical					
(As of the timefram	ne: Ap	r 15, 20:	16 11:5	59:59 PI	
Quarter ending 2015Q4	My	Group	All US Hospitals		
	Count	%	Count	%	
Green in All 4 Otrs	1336	71.87%	1336	71.87%	
Yellow or Red, or No Submissions in Any Qtrs	402	21.62%	402	21.62%	
No Submission in All 4 Otrs	121	6.51%	121	6.51%	

Select to view the historical view data by selecting the right tab in the top portion of the left DQR Submission Status panel.

Example: If a user selects to view data ending in quarter 2012Q3 as the user has done in the image above, then they will see all submitted data for that quarter and the three quarters prior to it until the harvest date for submissions for that selected ending quarter. The date for that data harvest is shown above the DQR grid. For a complete guide of harvest dates for your registries click on the **Resources** tab at the top of the screen.

3. DQR Drilldown Reports

The user can view submission statuses at the hospital level by clicking on one of the status links in the DQR Summary table. Any of the three links will navigate the user to the Hospital Data Submission Status Report with the defaulted link set as the submission status. This report allows the user to see the submission status for each institution. From this page the user can also change the filter to see the report for other timeframes and statuses. The Ending Timeframe filter designates the final quarter of a 4 quarter period for with the report is generated. The Submission Status filter allows the user to generate a report that includes only green submissions, yellow or red, or no submissions in any quarters, no submission is also identified as a limited submission (L) or a premier submission (P). The sorting options include Hospital Name, City and State. Additionally, a version of the report may be exported by clicking on the **Excel Export** Button.



A. Notify

Notifications are used to inform **NCDR**[®] eReports Corporate clients of any updates regarding participants or the dashboard itself. this feature is also used as a vehicle for communicating any upcoming events or site maintenance. Notifications are set by ACC staff with an expiration date so that once the expiration date is reached, the notification is no longer visible.

NATIONAL CARDIOVASCULAR DATA REGISTRY	ACTION Registi	y® - Gvv I G ™	Switch Registry V		
CTION Registry-GWTG / Corporate Dashboard (Bel	a)				
eReports-ICD eReports-CATHPCI eR	eport-ACTION eReport-PVI				
DQR Submission Status	? 🌵 🔤 🗖 ACTION eRepo	rts Dashboard			?
Current <u>Historical</u>	Endir Timefram	19 2015Q4 ✓	Include: Green in All 4 Quarte	rs 🗸 P All Hospitals	✓ ⁶ / ₀
(As o Quarter ending 202004, My Group, All US Repetitede	f current date/time)	trics Executive Metrics	Market Analysis		
Count % Count %					(4
No Submission in All 4 Qtrs 1,078 100.00% Total Hospitals 1,078 100%	Export	to drilldown to Hospital Summary			(Aggregation
		Metric Name My G	iroup US US Hospitals Hospitals		
Notify Reports Files			90th Pctl Excl. My Group		
Set Preferences	When II.	· · · · · · · · · · · · · · · · · · ·	- d - t alst		
My Metrics	My Hospita	appears, data cannot be aggrégat I Ranking Range <10 10-25	26-50 51-75 76-90 >90		

The notifications are located

under the Notify tab on the left

side of the Corporate Dashboard page. It is the left most tab located directly below the DQR Submission Status summary table.

B. Reports

There are six reports provided in the Reports tab. Two reports, the Executive Summary and Facility Demographics reports are registry specific while the Hospital Detail, Participating Programs, Participating Registries and Data



Collection Vendor reports are identical across registries. Note: The "Report Links" section, including the Hospital Detail Report, Participating Programs, Participating Registries and Data Collection Vendor reports, are not available on all dashboards.

Report	Scope	Visibility
Executive Summary	Registry-specific	Systems
Facility Demographics	Registry-specific	Systems
Hospital Detail	Identical for all registries	Hospital Systems
Participating Programs	Identical for all registries	Hospital Systems
Participating Registries	Identical for all registries	Hospital Systems
Data Collection Vendor	Identical for all registries	Hospital Systems

The Reports tab is located on the left side of the Coporate Dashboard page to the right of the Notify tab and under the DQR Submission Status table.

1. Executive Summary Report

This report provides users with a summary of the data collected for each of the institutions in the system. Each registry has its own executive summary specific to the data collected in that registry.

Notify Reports Files	,
Report Download	Excel Export Button
Facility Demographics	
Technical Specifications	
Report Links	
Hospital Detail Report	
Participating Programs	L
Opening DashboardOutcomesMetricsExportReport.xlsx	CSV Export Button
You have chosen to open:	
DashboardOutcomesMetricsExportReport.xlsx	
which is a: Microsoft Office Excel 2007 Workbook (231 KB)	
from: https://www.ncdr.com	
What should Firefox do with this file?	
○ Open with Microsoft Open XML Converter (default)	
Save File	
Do this automatically for files like this from now on	
bo this automatically for files like this from now on.	
OK Cancel	

The Executive Summary Report is accessed in the form of an Excel export by clicking on the Excel button just to the right of the <Registry>Executive Summary Report label. Click **Save As** and click **OK**. Then select a location and click **Save**. To view the report, open the Excel file from

the location where it is saved. Follow the same procedure with the CSV export button.

Organize 🔻 New	v fold	er				
-	*	Name	*	Date modified	Туре	
Deckton						
Desktop	-		No items match y	our search.		
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Videos	-	•				
	D		in Francisk Down and			
File <u>n</u> ame:		ashboardOutcomesivieu	ссехронкерон			_
Save as <u>t</u> ype:	Micro	soft Office Excel 2007 We	orkbook			

For specific details on what data elements are included in the

Executive Summary Report, please reference the eReports Corporate Dashboard Technical Specifications.

2. Facility Demographics

This report provides the user with a summary of the demographics data for the facilities reporting data in that registry. Like the Executive Summary Report, this report is specific to each registry.

The Facility Demographics report is also accessed under the reports tab by saving a copy of the report locally. This is done by clicking on the Excel button to the right of the Facility Demographics title, and then clicking **Save As** and **OK**, then selecting a location and clicking **Save**. The saved report can then be opened locally.

For specific details on what data elements are included in the Executive Summary Report, please reference the eReports Corporate Dashboard Technical Specifications.

3. Hospital Detail Report

The Hospital Detail Report is accessible at the participant level and allows organizations to see their specific institutions' performance metrics as well as be able to compare them to the 90th percentile for all US hospitals. The report can be filtered by ending the timeframe for four quarter data submissions as well as by hospital. By clicking the Retrieve button after selecting both the ending timeframe and the hospital, the report will run showing the facility demographics the hospital data submission status for the last four quarters and the institution's metrics for all metrics tracked.

							Acti Hospi	ion R tal De # - Ho	Registry etail Report ospital Name			
Filter Panel												
Ending Timeframe		Hospital								ı 🔊		
* 2012Q3	2012Q3 • ###### - Hospital Name								 Retrieve 	Export		
		Facility D	emogra	aphic								
Address1	Address2	City	State	Zip	ICD Volume	AHA	NPI					
Hospital Data Submission Status												
2011Q4	2012Q1	201	2Q2		2012Q3							
G	G		G		G							
										10 5 1		
			'	Metric	Name					Hospital		Hospitals 90th Pctl
Device Based The	erapy Guidelines	Metrics										
12 - Proportion of pat	tients that receive a	an ICD for d	lass I, II	ia, and	IIb guideline ind	ications					<10	
Process Metrics												
4 - Proportion of patie	ents with left ventr	icular systoli	c dysfun	ction w	ho were prescrib	ed ACE-I	or ARB th	erapy			26-50	
5 - Proportion of patie	ents with prior MI p	prescribed be	ta-block	er thera	py on discharge						10-25	
6 - Proportion of patie	ents with left ventr	icular systoli	c dysfun	ction (L	VSD) who were	prescribe	d beta-bloc	ker ther	rapy on discharge		10-25	
7 - Proportion of patie	ents that receive ar	n ICD that r	eceive a	ntibiotic	s prior to proced	ure					>90	
14 - Composite: Disc	harge Medications ((ACE/ARB a	and beta	blocker	s) in Eligible ICI) Implant	Patients				10-25	
Outcome Metrics												
10 - Failure to succes	sfully place corona	ry sinus/left	ventricul	ar lead	(CRT-D implant	5)					>90	
11 - Incidence of hen	natoma (implant pr	ocedures)									>90	
13 - Incidence of dea	th or major advers	e event (Im	plant pro	cedures	;)						>90	
Hospital Ranking R	Hospital Ranking Range <10 10-25 26-50 51-75 76-90 >90											

This report is viewable through the browser by clicking the "Hospital Detail Report" link under the Reports tab on the Corporate Dashboard page. A version of the report can also be exported to Excel using the Excel Export button located next to the filters on the report page.

4. Participating Program Report

This report provides the system level user with a breakdown of the programs in which their institutions are participating. Both a summary of the programs, in which the number of hospitals within each program and the associated registry for that program are provided, as well as a hospital listing for the participating programs are provided.

This report is accessed via the report link under the Reports tab. This report can also be saved locally by using the Excel Export button at the top of the report page to save an Excel version to a local drive.

Partic ####	i pating #### - Pa	Program Repo Inticipant Name	<u>ort</u>				
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xport	ating Duppy	nam Cummany					
Partici	ating Progr						
Participating Progra	m	Number Of Hospitals	Product Name				
Participant Program		####	<registry></registry>				
Participant Program		####	#### <registry></registry>				
Participant Program		#### <registry></registry>					
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		Participating Pr	ogram Detail				
Participating Program		Hospital Name	City	State	Registry	AHA	NPI
Participant Program	<hospita< td=""><td>al Name></td><td></td><td>ТХ</td><td>CathPCI</td><td></td><td></td></hospita<>	al Name>		ТХ	CathPCI		
Participant Program	<hospita< td=""><td>al Name></td><td></td><td>VA</td><td>CathPCI</td><td></td><td></td></hospita<>	al Name>		VA	CathPCI		
Participant Program	<hospita< td=""><td>al Name></td><td></td><td>VA</td><td>CathPCI</td><td></td><td></td></hospita<>	al Name>		VA	CathPCI		
Participant Program	<hospita< td=""><td>al Name></td><td></td><td>TX</td><td>CathPCI</td><td></td><td></td></hospita<>	al Name>		TX	CathPCI		
Participant Program	<hospita< td=""><td>al Name></td><td></td><td>VA</td><td>CathPCI</td><td></td><td></td></hospita<>	al Name>		VA	CathPCI		
Participant Program Participant Program	<hospita <hospita< td=""><td>al Name> al Name></td><td></td><td>TX VA</td><td>CathPCI CathPCI</td><td></td><td></td></hospita<></hospita 	al Name> al Name>		TX VA	CathPCI CathPCI		
Participant Program	<hospita< td=""><td>al Name></td><td></td><td>TX</td><td>CathPCI</td><td></td><td></td></hospita<>	al Name>		TX	CathPCI		

5. Participating Registry Report

<u> </u>		Participating Regist ######## - Participa	t ry Report nt Name						
Export Participating Re	nistry Summary	Excel Export But	ton						
Participating Registry	Number Of Hospitals								
ACTION	####								
CARE	####								
CathPCI	####								
ICD	####								
IMPACT	####								
TVT	####								
			Participat	ting Regist	t ry Deta i	I			
Participating Registry		Hospital Name	City	State	АНА	NPI	Site Manager	E-Mail	Phone
Participating Registry ■ Top	age down ≍ <u>Bottom</u>	Hospital Name	City	State	АНА	NPI	Site Manager	E-Mail	

The Participating Registry Report is a system level report that provides a breakdown of the number of hospitals that participate in each NCDR[®] registry. Further breakdown is provided in the second level data table which provides a listing of each hospital and some of its information organized by registry.

The Participant Registry Report is accessed from the report link under the Reports tab on the left side of the Corporate Dashboard page and is viewed through the browser. Like the other browser based reports however, a copy can be exported to Excel on a local drive by clicking the Excel Export button at the top of the report page and choosing a location to save to.

6. Data Collection Vendor

The Data Collection Vendor Report provides a system level overview of the vendors used for data collection by the submitting institutions within the system. The report breaks down the vendors first by

the registries that they are associated with followed by the number of hospitals using that vender for that registry.

The Vendor Data Collection Report is also accessed via link under the "Report Links" heading under the reports tab on the left side



of the Corporate Dashboards page. A copy of the report can also be exported to Excel using the Excel export button at the top of the report's page.

C. Files

"Files" provides another feature that enhances the communication capabilities between the American College of Cardiology and its clients. The files tab is where the ACC will post files for distribution to client Corporate Dashboard users. The **Files** tab is on the left panel of the Corporate Dashboards page located below the DQR Submission Status table. Under this tab, the system will list the file name which will be

linked to the associated uploaded file as well as the load date of that file and both the last time the file was accessed and the user that accessed that file. There is also a "More" link at the bottom of the file tab area for accessing full lists of loaded files.

<u>Notify</u>	Reports	Files	•
Load Date	File Name	Last Access Date	Last Access User
12/22/2015	Dashboard Maintenance Details Jan 2016		
08/21/2015	File Delivery Test		

D. Set Preferences

Users with eReports Administration privileges have access to set Preferences while all users can view preferences. NCDR[®] eReports contain features that are customizable at the client level. However, it is important to note that these features are customizable at the organization level and not at the individual level. Any update to My Markets/My Metrics definitions will be reflected in the dashboard by the next business day after the reporting data mart is updated as part of the nightly refreshing process.

Comporte Dashboard (Beta)	_□ × ↑★¤
Image: Note of the original control of the ori	Logout
ACTION Registry-GWTG / Corporate Dashboard (Beta)	
• • <th>? \$ _ 0</th>	? \$ _ 0
Current Historical (As of current date/time)	
Quarter ending 2020(4) My Group All US hospitals My Metrics Executive Metrics Metrics No.Submission in All 4 Otrs 1,078 100.00% Total Hospitals 1,078 100%	(Aggregation Date:)
Notify Reports Files Image: Notify My Group US Hospitals 90th Pctl US Hospitals Group	
Set Preferences When "" appears, data cannot be aggregated at this unit of analysis. My Metrics My Hospital Ranking Range <10	
My Metrics My Markets	

NOTE: System updates are made overnight and all changes made to My Market and My Metrics Preferences will not be reflected until the next day.

1. My Metrics

This page allows eReports Administrators to set the Metrics seen under the My Metrics tab in the dashboard. **NOTE:** All eReports viewers see the same set of Metrics under the My Metrics tab so any changes made to these preferences will be seen by all users. It is important to note that because the registries refresh overnight, any changes made to My Metrics will not be reflected until the following day. The only metrics available to be put in the My Metrics column are those available to the organization in the Executive Summary Metrics. **NOTE:** My Metrics is restricted to the executive summary list. The my metric list is specific to your organization, not individual user logins, so any changes will be reflected in the dashboard when accessed by all authorized users. My Metric list may include only metrics from the list of metrics available to your organization.

The left side of the My Metrics preferences contains a list of all Available Metrics not currently shown in the My Metrics tab while the list on the right shows all elements to be shown in My Metrics. Once the



preferences are saved, it is this list on the right that will show under the My Metrics tab of the dashboard the following day. Metrics are switched from one side to the other by clicking on metrics from one side and clicking on the appropriate button to switch them. To switch from Available Metrics to My Metrics, the user holds down the "Ctrl" key and clicks on metric types in the left column and then clicks **Add**. To switch metrics from My Metrics to Available Metrics, select metric types in the right column by holding down the "Ctrl" key while clicking on items from the right column and then click **Remove**. Click **Save** when changes are completed or **Cancel** to leave the page without making any changes.

The My Metrics preferences are located by clicking the "My Metrics" link under the "Set Preferences" header at the bottom of the left panel of the Corporate Dashboard page.

2. My Markets

This link allows eReports Administrators to set the Markets that are shown in the My Markets tab. While only the eReports

Ī	Set Preferences	
	My Metrics	
	My Markets	

Administrators will have access to make changes to the My Markets preferences, all users for that participant will be able to view the markets listed under the My Markets tab of the eReports Dashboard. **NOTE: The user is limited to 100 markets total and 30 markets which are visible on the dashboard**

The eReports Administrators sets the preferences for My Markets by clicking on the My Markets tab at the bottom of the left panel of the Corporate Dashboard page under "Set Preferences". This navigates the user to the My Markets Setup page.



The initial My Markets setup page provides a list of the user's markets including the market name, a caption, the markets Active Status and links to Edit the market or move the market up or down the list in order to make adjustments to the viewing order of the markets. From this page the user can add new markets by clicking **New**.

	N REGISTRY- My Marke	sis setup (NEW)
Market Name:	Caption:	Active: Yes Inactive markets will not be included in the dashboard or exports
ble Participants:		Selected Participants:
Regional Medical Center Capital Regional Medical Center Menorah Medical Center Rapides Regional Medical Center Corpus Christi Medical Center Jas Palmas Medical Center JFK Medical Center JFK Medical Center Orange Park Medical Center Orange Park Medical Center Orange Net Center Grand Strand Regional Medical Center Trident Regional Medical Center Sunrise Hospital and Medical Center Carler data Medical Center Sunrise Hospital and Medical Center Frankfort Regional Medical Center Frankfort Regional Medical Center Sunrise Hospital Center Sunse Hospital Medical Center Frankfort Regional Medical Center Swedish Medical Center	ADD REMOVE	- ST. Marks Hospital/ Northern Utah Healthcare Corpo - Del Sol Medical Center - Riverside Community Hospital

In order to successfully add new markets, enter a Market Name, click on the appropriate participants from the "Available Participants" list holding down the Control key in order to select multiple and click **Add**. Once all additions have been made click **Save** to have the market definitions changed for the next day.

	STRT - Wy Warkets S	
Market Name: MidAmerica Division Ca	^{ption:} MidAmerica Division	Active: Yes -
ble Participants:	Sel	ected Participants:
Regional Medical Center Capital Regional Medical Center ST. Marks Hospital/ Northern Utah Healthcare Corpo Corpus Christ Medical Center Las Palmas Medical Center Del Sol Medical Center Orange Park Medical Center Orange Park Medical Center Orange Park Medical Center Orange Park Medical Center Grand Strand Regional Medical Center Sunrise Hospital and Medical Center Methodist Hospital Ceart Lake Regional Medical Center Tarkfort Regional Medical Center Sundse Hospital Sunse Hospital Medical Center Suchs Hospital Medical Center Methodist Texsan Hospital	ADD REMOVE	 Menorah Medical Center Rapides Regional Medical Center Overland Park Regional Medical Center Lee's Summit Medical Center Tulane University Hospital and Clinic Research Medical Center Dauterive Hospital Centerpoint Medical Center of Acadiana Lakeview Regional Medical Ctr

Change existing markets by clicking the "Edit" link next to one of the existing markets on the My Markets Setup list. This directs the user to the "My Markets Setup (EDIT)" page where there is a prepopulated Market Name and Selected Participants. Add or Remove the appropriate participants and save the changes in order to have the new market definitions reflected in the dashboard the next day.

Additionally, when adding or editing markets to My Markets, the eReports Administrator can set the active status of the market to "Yes" or "No." Markets set to "No" for active status will be removed from the dashboard for the following day.

E. eReports Dashboard (Right Panel)

The eReports Dashboard provides the numbers that allow users to conduct in depth analysis of their systems compared to national averages and separated out into user designated markets.



metrics collected in the NCDR[®] registries. Changes to the dashboards are limited by the preferences set to My Metrics and My Markets tabs by eReports Administrators. These settings may be viewed in the Set Preferences links in the left panel. However, all eReports viewers can make filter changes to see different ending timeframes to their data.

1. My Metrics Tab

The My Metrics tab shows only the metrics selected under the My Metrics preferences set by the eReports Administrators. The default metrics constitute an aggregation of all submitted institution data that passes as green in the DQR defined above. The metrics in the dashboard will also be reflective of the last four quarters ending with the quarter selected in the Ending Timeframe filter dropdown. The metrics are organized by metric categories that vary by registry.

The dashboard displays performance for each metric divided up by the markets (defined in the My Markets preferences) in order to allow the systems to see how different groups compare. Included in the metrics are the measures for "My Group," "All hospitals 90th Percentile," and "US Hospitals Excluding My Group." These inclusions are compared in order to provide a ranking of the markets relative to all US hospitals. My Group numbers are ranked within a percentile range and given a color identifier. The rankings are delineated between the 10th and 25th, 26th and 50th, 51st and 75th, and 76th and 90th percentiles.

The user can view additional comparison points to all U.S. hospitals by clicking on the Export button for either a pdf or Excel where they will see comparisons to the 10th percentile, 25th percentile and 50th percentile.

2. Executive Metrics

The Executive Metrics tab is set up the same way as the My Metrics tab. However, the executive metrics provides the full list of metrics available from the registry.

3. Market Analysis

The market analysis tab allows participants to compare institutions and markets relative to all U.S. hospitals based on the markets set up by eReports Corporate Administrators from My Markets preferences. Markets may be filtered for comparison either by quarter or by market. Additionally, participants may export My Market charts to PDF documents and drill down to the hospital level once they have chosen a metric and a grouping type on which to run the report.

From the Market Analysis tab select a Metric in order to generate the Market comparisons. The user will see a message indicating the report is running.

Ending Timeframe:	* 2015Q4	~	Include: Green in All 4 Quarters
My Metrics	Executive Metrics	0	1arket Analysis
			Your report is running. Please wait
			Cancel

Once the report is generated the user can drilldown to hospital level detail by clicking on the graph for a specific group to see the hospitals in that group.



NOTE: This drilldown feature is unavailable for the U.S. Hospitals Excluding My Group.

From the hospital level view, the users can change the report they are viewing by using the filter menus at the top of the report. These filters mirror the higher level report pages so that they carry over the filter settings set before drilling down. Users may also export the hospital level report by clicking on the **Excel Export Button** next to the filter menus.

		_	_	_	_	_		_	_	_	_	_	_	_	_	_
									тм							
ACTION Registry																
Hospital Summary Report																
My Group																
Filter Panel																
Ending Timeframe	Metric									_						
* 2015Q3	✓ * 7 - Pro	portion	of patie	ents that	recei	ve an I	ICD that r	eceiv	e antibi							
Include																
Green in All 4 C	uarters V My Gro	bup			•		Retriev	-	Exp	ort						
			м	larket /	Analy	sis										
			2	2014Q4		Al	2015Q1	0/		2015Q2	0/	Al una	2015Q3		-	
Proportion of nation	ts that receive an ICD that receive		NUM 35.919	36.066	99.6	NUM 36.472	2 36.630	% 99.6	NUM 37,456	37.575	99.7	36.302	36.455	99.6		
antibiotics prior to p	rocedure		/	,												
Click on 🔂 to dril	ldown to Patient Level Detail															
				Ho	spita	l Deta	il									
			2014Q4			2015	Q1		2015Q2			20	15Q3		20150	23 R4Q
Hospital Name		Num	Den %		Num	Den	%	Nur	n Den	%	N	lum Den	%		Num	%
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Hospital systems may further drilldown to the Patient Level Data from the Hospital Level Data by clicking on the **plus button** next to the percentages in the report. This allows the institutions to compare performance even down to the patient level for submitted data. **NOTE: This feature is only available for hospital systems.**

					410)394 -	Terre I	ACTI Pat Haute F	ION tient l tegior	Regi Level (al Hosp Patients	Stry Detail Ntal - 1 In Num	repor Repor	t ame En	ding: 2	0 12 Q3			
Filter Panel																		
Year'Quarter * 2011Q4					r Type Private Medica Metican State-S Indian Non-Ut None	Health d Health pecific P Health S 5 Insura	Care Kan Service roe		Pat	v Ients In I	Numera	tor		•	Retrieve	Export		
						8	lett all D	eselect al										
Hatric Deccei	ation: 4 -	Droport	an of	ostentr	unitie la	Hetr	ic Sum	mary	af an	ing u ha		acriba	AACES	- 100 ×	haranii			
2011Q4 2012Q1 2012Q O O O								2012Q3		eso de	My Hospital R4Q							
Detail Line #	Num	Den	9/6	Num	Den	96	Num	Den	46	Num	Den	9/6	Num	Den	9/6	1		
iort By: * Pate	nt ID (Asc)				_	-	-	P	atient	tevel)etail 6	report			-	1		
Year\Quarter	Patient ID	Oth	ber	First Name		Last Name	A	rrival Date	Di	scharge Date		Рауог Туре	,	Incl. in Iumerat	04	Indication	ACE ARB	Most Recent LVEF

Additional resources are available at the Resources tab at the top of the registry dashboard page. The American College of Cardiology is thrilled to have the opportunity to cooperate with you for the mutual goal of improving cardiology patient outcomes. And we look forward to further opportunities to help your efforts to improve cardiology care quality and information through the NCDR[®] and the eReports Corporate Dashboard.

Questions and Comments

The ACC will respond to hospital and stakeholder questions and comments between the hours of 9:00 a.m. and 5:00 p.m. Monday through Friday Eastern Standard Time. There are two ways to reach us:

- By email at <u>NCDRCorpsSolution@acc.org</u>. Please include your full name, institution name, address, phone number and a brief description of your inquiry.
- By phone at (800) 257-4737

To ensure proper handling of inquiries, please reference "NCDR eReports Corporate" when contacting the ACC regarding this initiative.